

Key Figures



the secure connection

Schlatter Group		2023	2022	2021	2020	2019
Net sales	CHF m	128.6	110.5	94.6	78.8	93.6
Change from previous year	%	16.4	16.7	20.1	-15.8	-16.0
Operating result (EBIT)	CHF m	7.1	5.5	5.7	-4.9	1.0
in % of net sales	%	5.5	5.0	6.1	-6.2	1.0
Net result (incl. minority interests)	CHF m	5.1	3.5	4.9	-5.5	0.5
in % of net sales	%	4.0	3.1	5.2	-7.0	0.5
Net result (excl. minority interests)	CHF m	5.9	3.4	4.8	-5.5	0.5
in % of net sales	%	4.6	3.1	5.1	-7.0	0.5
Order intake	CHF m	113.1	128.1	135.5	83.3	74.8
Order backlog	CHF m	73.9	89.4	71.8	30.8	26.4
Headcount at period end	FTEs	368	358	330	323	344
Average headcount	FTEs	366	338	328	329	362
Net sales per employee	CHF 1000	352	327	288	239	259
Interest-bearing liabilities	CHF m	5.4	7.2	7.1	9.1	9.0
Net financial assets/(debt) ¹	CHF m	8.0	1.7	8.1	-6.0	-5.5
Gearing ²	%	0.0	0.0	0.0	25.5	18.8
Free cash flow ³	CHF m	6.8	-6.5	14.0	-0.3	-17.9
Current assets	CHF m	65.8	61.7	52.2	35.2	39.6
Non-current assets	CHF m	18.4	19.1	19.6	20.8	18.6
Liabilities	CHF m	48.7	49.5	43.5	32.6	29.0
Equity (incl. minority interests)	CHF m	35.4	31.3	28.2	23.4	29.3
Equity (excl. minority interests)	CHF m	35.9	31.2	28.1	23.4	29.3
Equity ratio (incl. minority interests)	%	42.7	38.8	39.4	41.8	50.2
Return on equity (ROE) ⁴	%	15.3	11.6	18.9	-20.8	1.9

¹ Net financial assets/(debt): cash and cash equivalents less interest-bearing liabilities

² Gearing: net debt divided by equity

³ Cash flow from operating activities less the purchase of tangible fixed assets and intangible assets, plus the sale of tangible fixed assets and intangible assets

⁴ Net result divided by average shareholders' equity

Schlatter Industries AG (commercial law)		2023	2022	2021	2020	2019
Net result	CHF m	4.3	2.5	3.8	-7.5	2.6
Key share figures						
Share capital as at 31 December	CHF 1000	17'675	17'645	17'645	17'645	17'645
Registered shares	Number	1'104'704	1'104'704	1'104'704	1'104'704	1'104'704
Dividend-bearing registered share	Number	1'104'704	1'104'704	1'104'704	1'104'704	1'104'704
Dividend per registered share ²	CHF	1.00	0	0	0	0
Payout ratio (%) ²	%	18.76	0	0	0	0
Share price development						
High	CHF	26.00	30.60	29.60	37.80	46.80
Low	CHF	21.00	20.20	22.00	23.20	31.20
Year-end	CHF	25.80	25.00	23.00	29.40	35.80
Market capitalization						
High	CHF m	28.7	33.8	32.7	41.8	51.7
Low	CHF m	23.2	22.3	24.3	25.6	34.5
Year-end	CHF m	28.5	27.6	25.4	32.5	39.5

² Instead of a dividend, the Board of Directors is planning a capital reduction at the Annual General Meeting on 7.5.2024 with a reduction in funds to distribute capital reserves.